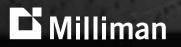
A forward perspective of the insurance industry in Indonesia

14 February 2019 I Jakarta

PARTICIPANT POLLING



Over 60 insurance industry senior leaders and managers attended this event. During the conference, we polled participants of pertinent industry issues affecting the business in Indonesia. The following are their unedited responses.

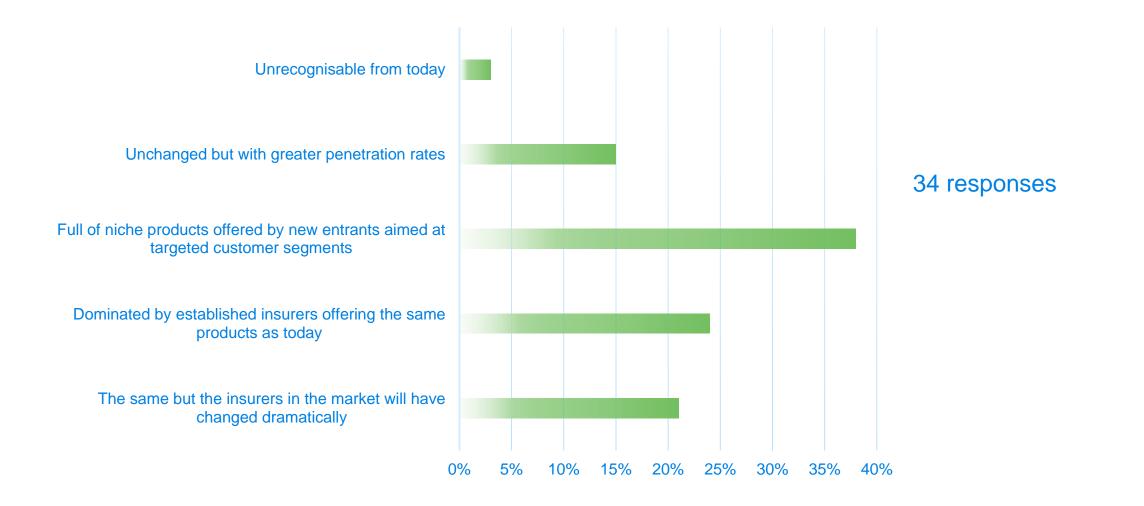
The landscape of life insurance in Indonesia in five years?





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The landscape of life insurance in Indonesia in five years?

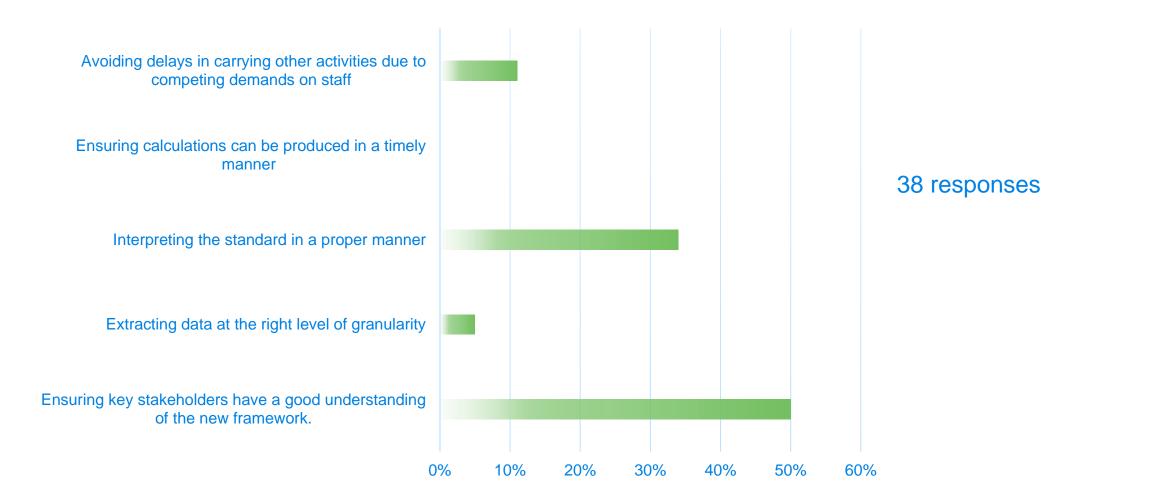


The biggest challenge in IFRS17 implementation?

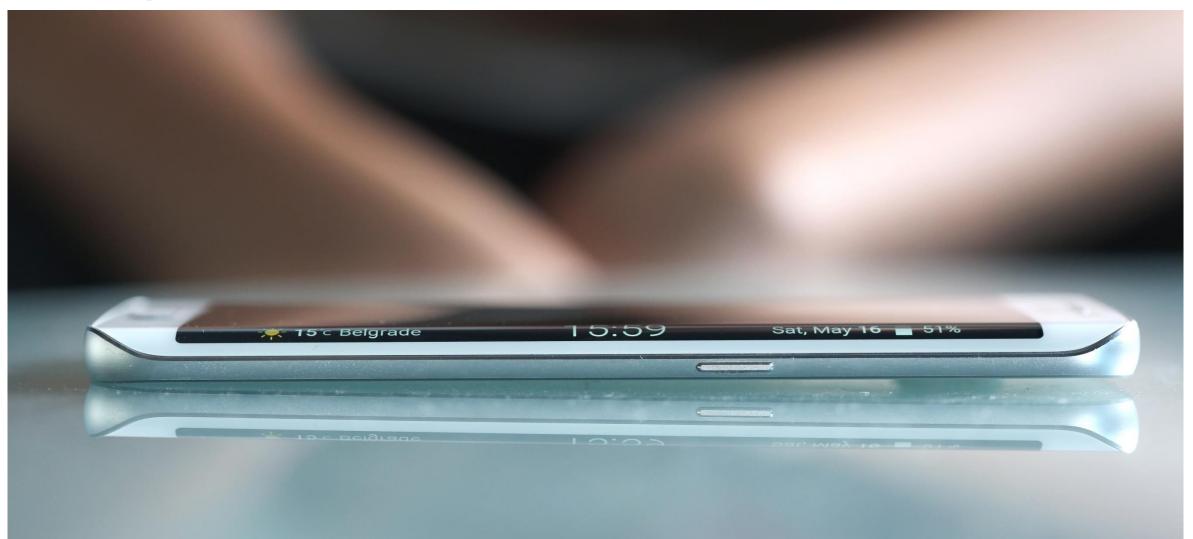




The biggest challenge in IFRS17 implementation?

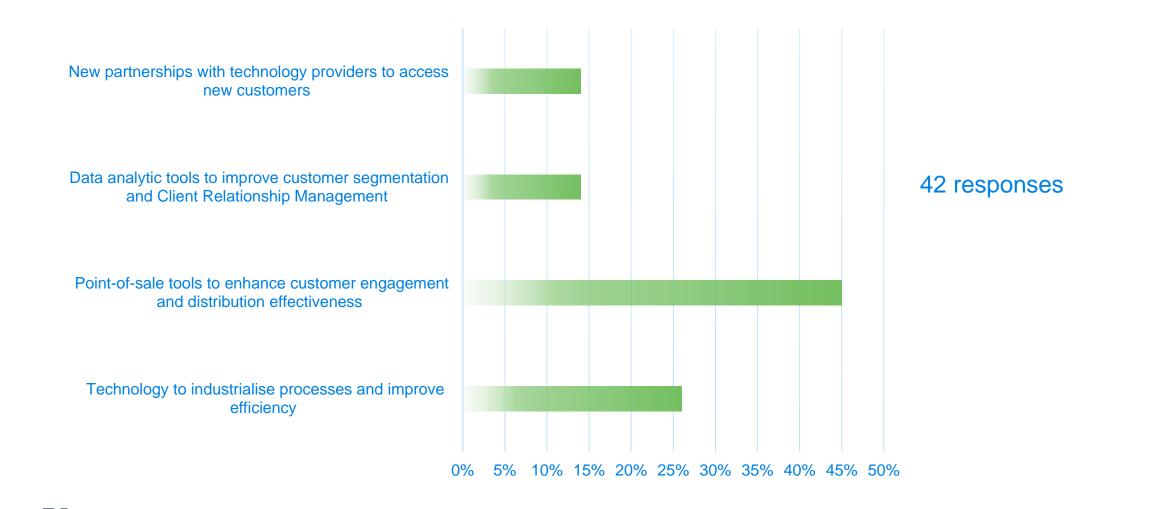


The impact of insurtech?



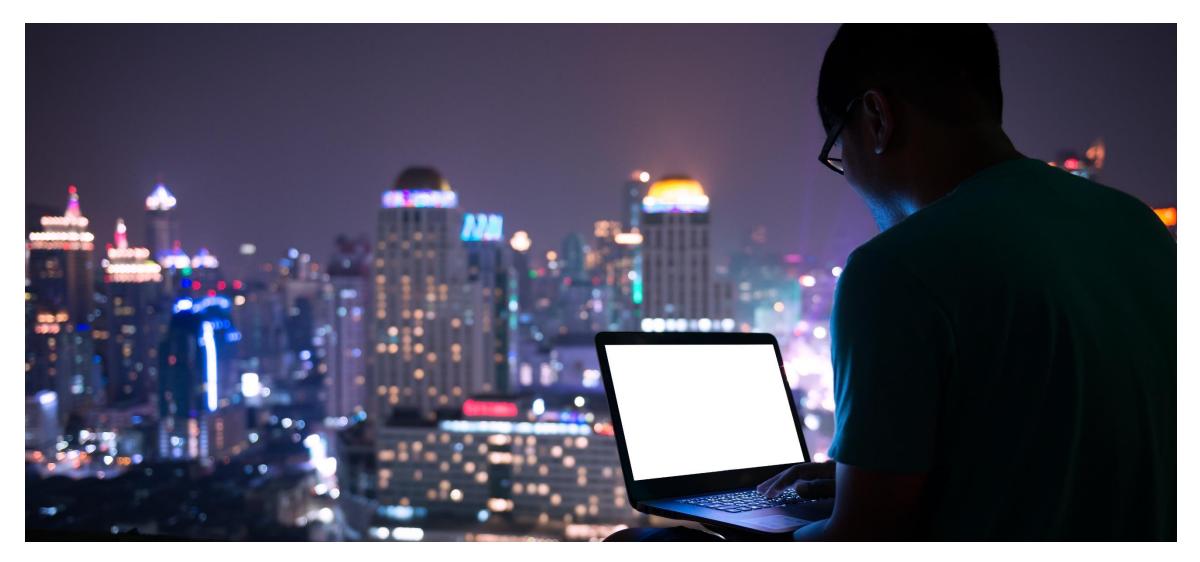


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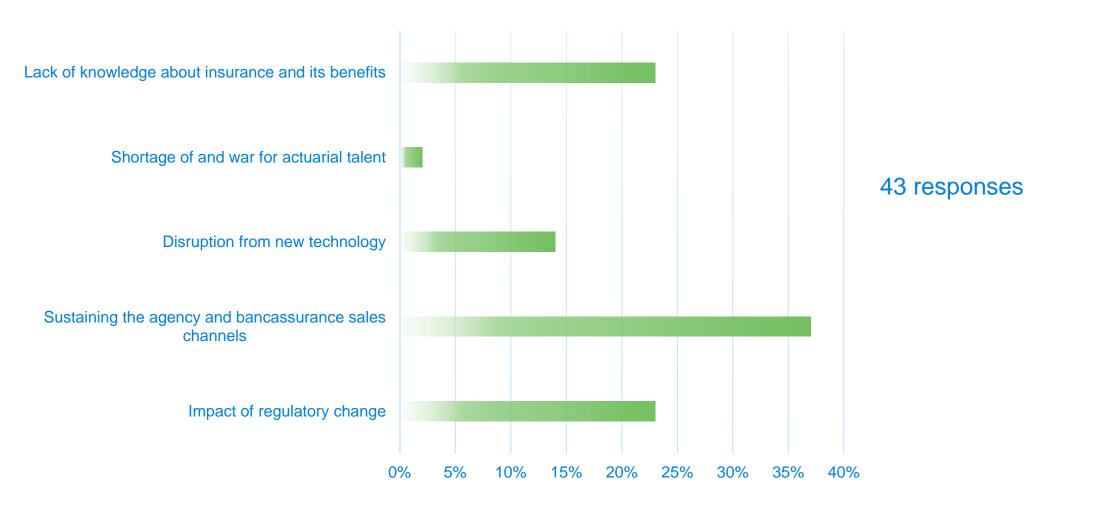


The impact of insurtech?

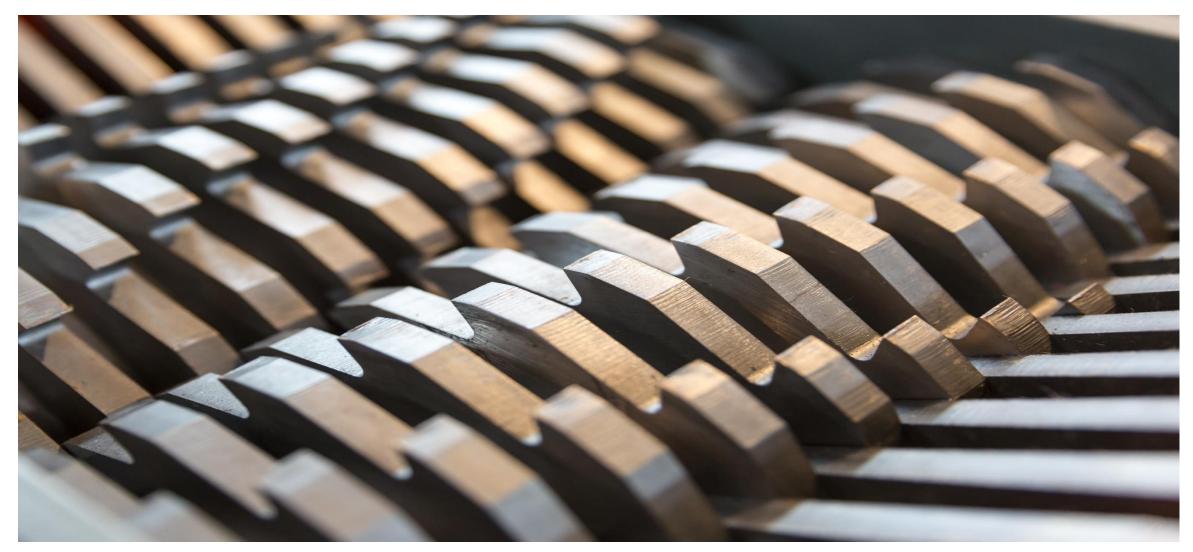
The biggest challenge for your business in the future?



The biggest challenge for your business in the future?

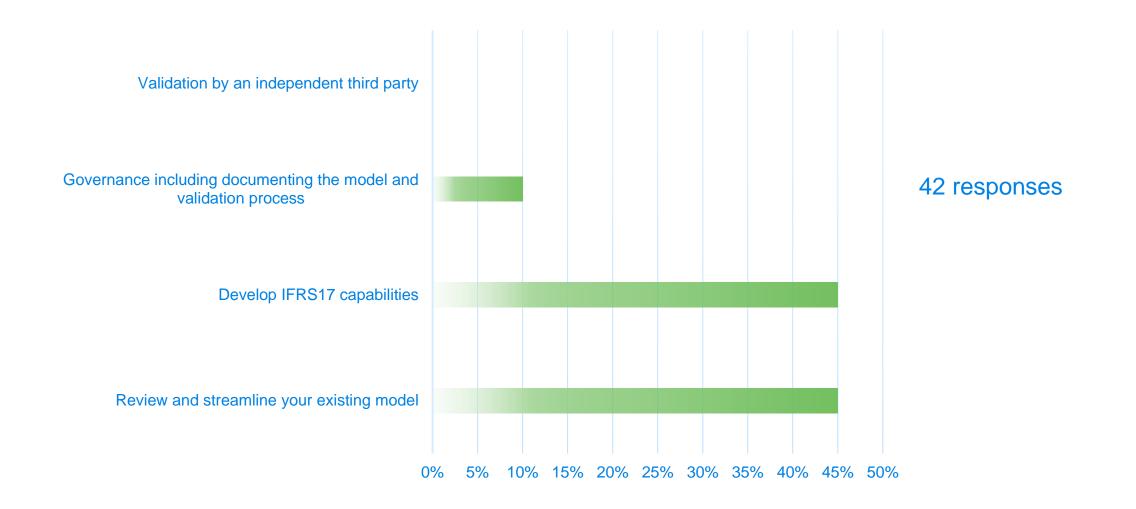


Actuarial model enhancement: key priority?



Actuarial model enhancement: key priority?

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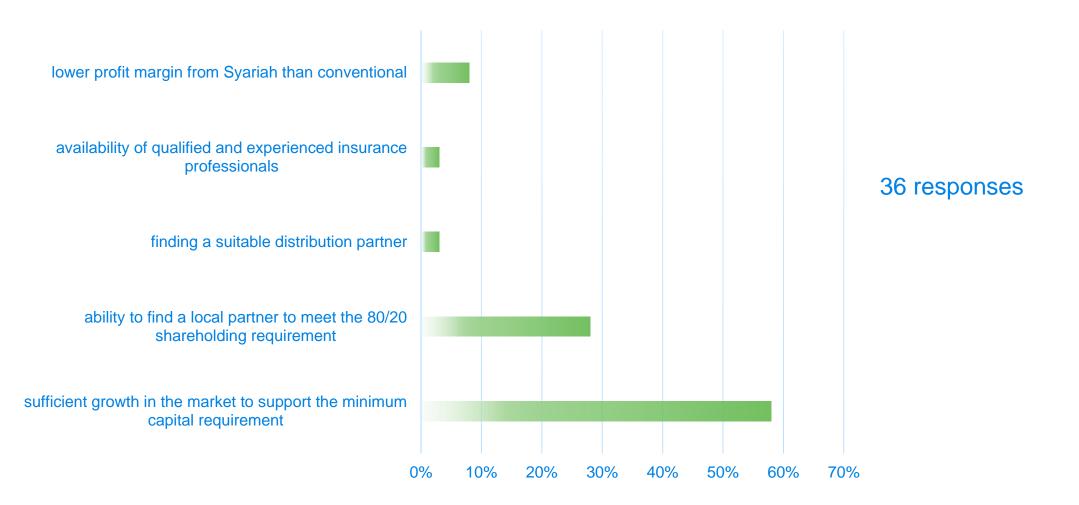
A forward perspective of the insurance industry in Jakarta I 2019

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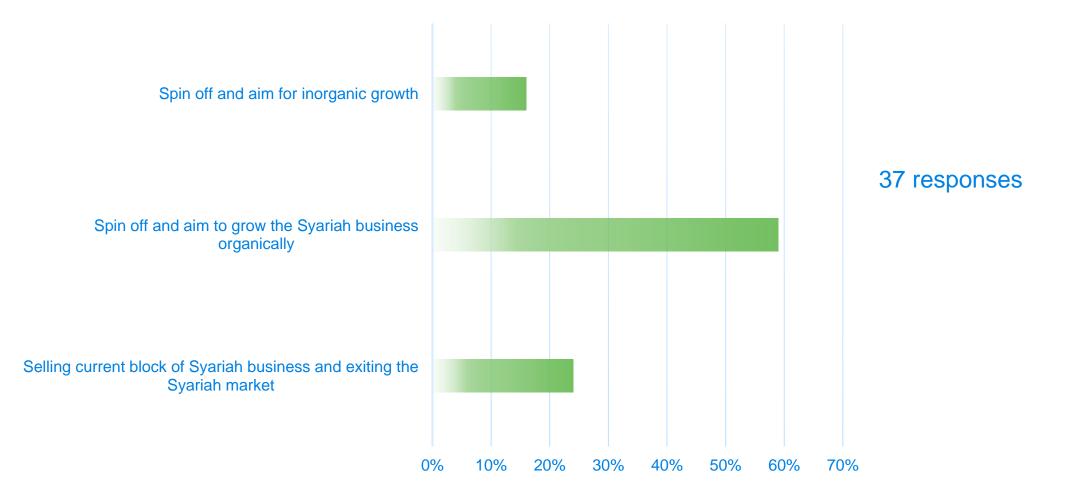
Challenges on the Syariah spin-off requirements?



Biggest concern about Syariah spin-off requirements?



For a spin-off what strategy would you consider most appropriate for your business?





The presentations at the event have been shared only with participants, who would better be able to understand their context. If you would like to get a Milliman consultant's perspective on any of the issues contained in this document please contact your regular Milliman consultant or reach out to brian.colgan@milliman.com

A forward perspective of the insurance industry in Jakarta

Thank you



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